



### **Hospitality Property Fund Limited**

(Incorporated in the Republic of South Africa)

(Registration number 2005/014211/06)

Share code for A-linked units: HPA ISIN for A linked units: ZAE000076790

Share code of B-linked units: HPB ISIN for B linked units: ZAE000076808

("Hospitality")

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### **Results of the rights offer**

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The directors of Hospitality are pleased to announce the results of the rights offer of 15 903 352 A linked units ("new A linked units") at R12.86 per A linked unit and 15 903 352 B linked units ("new B linked units") at R18.58 per B linked unit.

Subscriptions and applications were received for 12 908 547 new A linked units, representing 81.2% of the new A linked units offered in terms of the rights offer. Coronation Asset Managers (Proprietary) Limited, the underwriter in respect of the rights offer A linked units and its nominees will subscribe for the balance of 2 994 805 new A linked units offered in terms of the rights offer.

Subscriptions and applications were received for 15 871 539 new B linked units, representing 99.8% of the new B linked units offered in terms of the rights offer. Sanlam Investment Management, a division of Sanlam Life Insurance Limited, the underwriter in respect of the rights offer B linked units and its nominees will subscribe for the balance of 31 813 new B linked units offered in terms of the rights offer.

On Monday 29 October 2007:

- dematerialised linked unitholders will have their CSDP or broker accounts credited with the new linked units subscribed for in terms of the rights offer; and
- inked unit certificates in respect of the new linked units subscribed for in terms of the rights offer will be posted to certificated linked unitholders.

Sandton  
29 October 2007

**Merchant bank and sponsor**



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